

**You will qualify** to have your taxes completed by the Olde Forge if you **live in Ontario** and you are a **Low-Income Senior aged 55+** (born in 1970 or before) and/or are an **adult 55+ with a disability** (approved Federal Disability Form T2201) or on **ODSP**.

*Your information will be returned to you if you do not meet these requirements.*

<b>First Name:</b>		<b>Last Name:</b>	
<b>Date of Birth:</b> Day _____ Month _____ Year _____		<b>Social Insurance Number:</b>	
<b>Language:</b> <input type="checkbox"/> English <input type="checkbox"/> French		<b>Phone Number:</b>	
<b>E-mail Address:</b>		<input type="checkbox"/> n/a	
<b>Mailing Address &amp; Postal Code:</b>			
<input type="checkbox"/> Your address has changed since 2024 tax return was filed and you have advised CRA.			
<b>Marital Status:</b> <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Common-Law <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced <input type="checkbox"/> Separated			
<input type="checkbox"/> Your marital status changed in 2025. Date of change: Day _____ Month _____ Year _____			
<input type="checkbox"/> Low-Income Senior aged 55+		<input type="checkbox"/> Disability Tax Credit – provide T2201 form	<input type="checkbox"/> on ODSP
<input type="checkbox"/> You were single, separated, or divorced and your total income was \$40,000 or less in 2025.			
<input type="checkbox"/> You were married or common-law and your combined total income was \$55,000 or less in 2025.			

**Review everything below that applies to you and include all tax receipts:**

<input type="checkbox"/> You have <b>not yet filed your 2025 Income Tax Return</b> with CRA.		
<input type="checkbox"/> The Olde Forge prepared your 2024 Tax Return.		
<input type="checkbox"/> You are a <b>Canadian Citizen</b> . If you are, can <b>Elections Canada</b> put your name on <b>the Voters List - Yes or No</b>		
<input type="checkbox"/> You are filing taxes in Canada for the <b>first time</b> .		
<input type="checkbox"/> Possible <b>T Slips to include:</b> T3, T4, T4A, T4A CPP, T4A OAS, T4E, T4RIF, T4RSP, T5, T5007, T5008.		
<input type="checkbox"/> <b>Other pensions and superannuation.</b>		
<input type="checkbox"/> <b>Medical &amp; Dental</b> expenses.	<input type="checkbox"/> <b>Charitable</b> donations.	<input type="checkbox"/> <b>Political</b> contributions.
<input type="checkbox"/> <b>Interest</b> under \$1000.	<input type="checkbox"/> <b>Home accessibility</b> expenses.	
<input type="checkbox"/> Property owner and paid <b>Municipal Taxes</b> . (Provide copy of tax bill or receipt.)	<input type="checkbox"/> <b>Sold principal residence in 2025.</b>	
<input type="checkbox"/> If you live in <b>Ottawa Community Housing</b> , you cannot claim your rent on your income tax.		
<input type="checkbox"/> Paid <b>Rent</b> – Provide copy of <b>rent receipts</b> . If you moved during 2025, please list the other addresses, dates you lived there, total rent paid and the name of the Landlord at each address on a separate piece of paper or on the 2 <sup>nd</sup> page.		
<input type="checkbox"/> Receipts for <b>OC Transpo/Para Transpo</b> if you were 65+ on <b>Dec. 31, 2024</b> .		
<input type="checkbox"/> Paid for <b>Digital News subscription</b> (Attach <b>Qualified Canadian Journalism Organization (QCJO)</b> (umbered receipts)		
<input type="checkbox"/> <b>PICK UP</b> completed tax return from the Olde Forge. <b>OR</b> <input type="checkbox"/> <b>MAIL</b> completed tax return to your address.		

**CRA ACCESS Authorization**

Please print, sign, and date the shaded fields below.

I am the taxpayer or legal representative for this taxpayer and by signing and dating this form, I authorize the Canada Revenue Agency to interact with The Olde Forge CVITP volunteer preparing my taxes until such time as my 2025 tax return is filed.

<b>PRINT Name of taxpayer or (Legal Representative) ↑</b>	<b>SIGNATURE of taxpayer or (Legal Representative) ↑</b>
Day _____ Month _____ Year 2026	( ) _____
<b>Date signed ↑</b>	<b>Telephone number of person Signing ↑</b>
<i>Legal Representative must attach documentation of authority/proof.</i>	

